

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 04, 2019

REGISTRATION NO: 27295  
BONDS ISSUED BY: City of Belton  
AMOUNT OF ISSUE: \$20,000,000.00 (Series 2019) COUNTY: Cass  
(I.a portion of \$13,750,000 authorized and II. a portion of \$14,250,000 authorized)  
DATE OF ISSUE: October 08, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. For the purpose to construct, reconstruct, extend and improve the streets and roads of the City, and to acquire any rights-of-way. II. For the purpose to construct, reconstruct, extend and improve the City's storm sewer system, and to acquire any rights-of-way.

Rate of Interest	Amount	Maturity
4.00000%	\$500,000.00	03/01/2020
4.00000%	\$615,000.00	03/01/2021
4.00000%	\$605,000.00	03/01/2022
4.00000%	\$140,000.00	03/01/2023
4.00000%	\$180,000.00	03/01/2024
4.00000%	\$175,000.00	03/01/2025
4.00000%	\$195,000.00	03/01/2026
4.00000%	\$95,000.00	03/01/2027
4.00000%	\$255,000.00	03/01/2028
4.00000%	\$190,000.00	03/01/2029
4.00000%	\$225,000.00	03/01/2030
3.00000%	\$260,000.00	03/01/2031
3.00000%	\$1,620,000.00	03/01/2032
3.00000%	\$1,740,000.00	03/01/2033
3.00000%	\$1,855,000.00	03/01/2034
3.00000%	\$1,985,000.00	03/01/2035
3.00000%	\$2,110,000.00	03/01/2036
4.00000%	\$2,260,000.00	03/01/2037
4.00000%	\$2,420,000.00	03/01/2038
3.00000%	\$2,575,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the City, the Bonds may be called for redemption and payment prior to maturity not later than March 1, 2029 and thereafter, in whole or in part at any time, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania

PURCHASE PRICE: \$21,041,315.09

INTEREST RATE: 2.87995%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. & II. \$267,783,196.00

INDEBTEDNESS: (Including this issue) I. & II. \$50,995,000.00

NOTICE OF ELECTION: I. & II. Published in The Journal newspaper on March 21 and 28, 2019; published in the Pleasant Hill Times newspaper on March 20 and 27, 2019; published in the North Cass Herald newspaper on March 22 and 29, 2019.

DATE OF ELECTION: I. & II. April 02, 2019

ELECTION RESULTS:	I. Yes - 831 No - 406 II. Yes - 777 No - 463
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	On or about September 11, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED:	5